



Volumetric Fund, Inc

87 Violet Drive
Pearl River, New York 10965
www.volumetric.com
800-541-FUND or 845-623-7637

Automatic Investment Plan Form

Please complete and return to Volumetric Fund:

Name Volumetric Account #

Address Birth Date

City State Zip Code

Social Security Number Email

Home Phone # Cell Phone #

This option allows you to automatically invest in Volumetric Fund directly from your bank account on a monthly, bi-monthly (every other month), or quarterly period. If you would like to take advantage of this option, enclose a voided check and complete the information below. If the bank account is the same as your enclosed check to purchase shares of the Fund, a voided check is not necessary. Please note, when opening a new account a check must be written to open the account. The automatic investment debits from your bank will start thereafter.

Amount to automatically invest (minimum \$100 per transaction) \$ _____

Frequency of investment: Monthly Bi-monthly (every other month) Quarterly

Day to invest: 5th Day of the Month 20th Day of the Month

Date you would like Automatic Investment Plan to begin (Allow 1 to 2 weeks for processing): _____

Account Information:

Set up my automatic investment based on the check provided and the below information:

Name(s) on Bank Account Bank Account Number

Name of Bank

Bank's Address, City, State, Zip

Bank's Routing Number (check with bank for number or insure your bank's phone number is provided above)

By electing the Automatic Investment Plan, I certify I am authorized and request Volumetric Fund to debit my bank account as indicated above until written notice is given. Volumetric will not be responsible for any liability, including overdraft fees, in acting upon an Automatic Investment Plan instructions.

Signature Date

Signature of Joint Owner Date